

Fill in all the fields below completely. See the other side for more information.

(Rev. 01/21)

**Customer Information**

Customer Name:		MDU Account No:	
E-mail Address:			
Installation Address:	City	State	Zip
Mailing Address (if Different):	City	State	Zip
Home Phone:	Daytime Phone:		
Dwelling Type: <input type="checkbox"/> Single Family <input type="checkbox"/> Duplex <input type="checkbox"/> Townhouse/Condo <input type="checkbox"/> Other		Rental Property: <input type="checkbox"/> Yes <input type="checkbox"/> No	
Year home was built:			

**Dealer Information**

Dealer Name:		Dealer Phone No:	
Dealer Address:	City	State	Zip

**Heating Equipment Information - Attach sales invoice/receipt, with brand model & serial number**

\$300 incentive 95%+ AFUE Natural Gas Furnace (replacement only)

**NEW Furnace Information:**

Brand:	Model Number:	Serial Number:	
Btuh Input:	Btuh Output:	% AFUE:	Date Installed:

**OLD Furnace Information:**

Brand:	% AFUE:	Approximate Age:
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At the time of replacement, was your existing furnace:  Operating  Not Operating

**Programmable Thermostat Information - Attached sales invoice/receipt, with brand & model number**

\$15 incentive: 5-2 day or greater with 4 time periods/day (Tier 1)  
*(must be purchased from and installed by a contractor with a qualifying new high efficiency natural gas furnace)*

\$60 incentive: Programmable Wi-Fi connected thermostat (Tier 2)  
*(does not require contractor installation or the purchase of a qualifying new high efficiency natural gas furnace)*

New Thermostat Brand:	New Thermostat Model:
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I plan to use:  Thermostat Default Settings  Customized Settings

If Customizing:	Number of Setback Periods Per Day:	Average Setback Temperature:
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**OLD Furnace Information:**

General temperature setting used on old thermostat _____ Degrees	Was your old thermostat: <input type="checkbox"/> Non-Programmable <input type="checkbox"/> Programmable
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**Terms & Signature**

I certify that the information provided on this incentive application is true and correct, and meets the terms and conditions of the programs listed on the back of this form.

Customer Signature:	Date:
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**Montana-Dakota Internal Use Only**

Date Received \_\_\_\_\_ Total Amount \_\_\_\_\_ Approved By \_\_\_\_\_ Date \_\_\_\_\_  
Furnace Amount \_\_\_\_\_ Account Dist. 73102.5731.29080.154939 Thermostat Amount \_\_\_\_\_ Account Dist. 73102.5731.29080.154942

## **PROGRAM TERMS & CONDITIONS:**

### **QUALIFICATIONS**

- The qualifying equipment must be installed in a Montana residence served with Natural Gas from Montana-Dakota Utilities Co. (Montana-Dakota). The residence must be served under Montana-Dakota's Residential Gas Service Rate 60.
- Montana-Dakota uses the Air-Conditioning, Heating and Refrigeration Institute (AHRI) to determine equipment efficiency ratings. You can access the AHRI web site at [www.ahridirectory.org](http://www.ahridirectory.org).
- Dealers are not eligible to receive their customer's incentive.
- Furnaces with an AFUE of 95% or greater are eligible for the incentive if they are installed as a replacement for an existing natural gas furnace. New construction and fuel conversion are not eligible for the incentive.
- Equipment installed under warranty replacement does not qualify for the incentive payment.
- Tier 1 programmable thermostat - must have at least 4 programmable periods per day (i.e. wake, leave, return & sleep) and allow a separate program schedule for the work week vs. the weekend (i.e. 5-1-1 or 5-2 day programmable). The tier 1 thermostat must be purchased from and installed by a contractor along with a qualifying new high efficiency natural gas furnace.
- Tier 2 programmable thermostat – must be a communicating Wi-Fi connected thermostat with customer access to set points and schedule from anywhere with a smart device. The tier 2 thermostat does **not** require contractor installation, does **not** require the purchase of a new high efficiency natural gas furnace.
- The thermostat incentive is limited to two units per residential natural gas account, if the home has multiple heating systems or zoned heating.

### **APPLICATION REQUIREMENTS**

- Incentive applications must be submitted within 90 days of the installation date.
- Incentive application must be completely filled out with the purchaser information, equipment information (including brand, model number, serial number, installation date and AFUE rating) and dealer information.
- Include a **copy of the dealer sales invoice** showing the brand, model number, serial number and installation date.
- Montana-Dakota is unable to accept applications that do not include all of this information.
- It is the responsibility of the dealer and purchaser to ensure that the installed equipment qualifies for the incentive.
- If the equipment does not qualify, no incentive will be paid.
- If you have questions about completing this form please call 1-800-638-3278 or email [energyrebates@mdu.com](mailto:energyrebates@mdu.com).
- Mail the completed application including a copy of the dealer invoice and/or sales receipt to:

**Montana-Dakota Utilities Co.**  
**Attn: Energy Programs**  
**400 North 4<sup>th</sup> Street**  
**Bismarck, ND 58501**

### **INCENTIVE PAYMENT DETAILS**

Montana-Dakota issues incentive payments in the form of a check, not a utility bill credit. Montana-Dakota is not responsible if the dealer does not provide accurate information about the amount of the incentive or equipment eligibility. Allow 4-6 weeks for incentive processing.

Incentive qualifications and amounts are subject to change and funding for the program is limited. Completed incentive applications will be processed in the order in which they are received. Incentives will not be paid if funds are depleted prior to the end of the plan year (March 1 – February 28).

**Montana-Dakota reserves the right to cancel or modify this program at any time.**