

State of Montana Electric Rate Schedule

Volume No. 5 Original Sheet No. 40

ELECTRIC VEHICLE CHARGING STATION TAX RIDER Rate 54

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I. APPLICABILITY:

This rate schedule is applicable to electric vehicle public charging stations, as defined herein, and where the customer's equipment has a rated capacity greater than 25 Kw as provided for in House Bill 55 passed by the 68th Legislature and signed into law on May 19, 2023 and effective July 1, 2023.

II. DEFINITIONS:

The following terms shall apply to this rate schedule:

CHARGING STATION – Equipment with a rated capacity greater than 25 KW that is not installed at a residence or owned by an association of real property including a homeowners' association as defined in MCA §70-17-901 that transfers electric current to the power system of an electric vehicle and the real property in which the equipment is affixed and includes public charging stations and public legacy charging stations.

PUBLIC CHARGING STATION – A charging station that is a business using a metered system to deliver electric current to an electric vehicle and charges the customer either for the electricity transferred or for the duration of time during which the transfer of electricity takes place.

PUBLIC LEGACY CHARGING STATION – A public charging station operating before July 1, 2023 that has never had a metering system in place capable of measuring electricity transferred from the charging station to the vehicle or is incapable of measuring the time elapsed while actively charge a vehicle and placing a fee on the charging session.

III. RATE:

- 1. Effective July 1, 2023, a tax of 3¢ per Kwh for all energy sold to public charging stations installed after July 1, 2023.
- 2. Effective July 1, 2025, a tax of 3¢ per Kwh for all energy sold to public legacy charging stations.

Issued: December 12, 2023

By: Travis R. Jacobson Director – Regulatory Affairs

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IV. GENERAL TERMS AND CONDITIONS:

- The tax rates defined herein shall be in addition to the charges billed under the customer's otherwise applicable rate schedule.
- 2. Effective July 1, 2023, all new public charging stations must have an electric meter installed exclusively dedicated to the public charging station that measures all of the electricity delivered to the public charging station. The charging station owner shall pay the cost of the meter installation.
- Effective July 1, 2025, all new public and legacy charging stations installed prior to July 1, 2023 must have an electric meter installed exclusively dedicated to the public charging station that measures all of the electricity delivered to the public charging station. The charging station owner shall pay the cost of the meter installation.
- 4. The Electric Vehicle Charging Station Tax Rider shall be separately identified on the customer's bill.
- 5. Montana-Dakota shall remit 2.75¢ per Kwh for all energy used to charge or recharge batteries of an electric vehicle to the Department of Transportation and shall retain the remaining 0.25¢ per Kwh to cover the costs associated with collecting the tax.
- 6. The foregoing schedule is subject to any amendments or alterations thereto or additional rules and regulations promulgated by the Company under the laws of the state.

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