

State of Montana Electric Rate Schedule

Volume No. 5 Original Sheet No. 41

ELECTRIC UNIVERSAL SYSTEM BENEFITS CHARGE Rate 55

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APPLICABILITY:

In all communities served for all retail electric service in order to recover the costs associated with Universal System Benefit Programs required by the Electric Utility Industry Restructuring and Customer Choice Act, Montana Code Ann. §§69-8-101.

RATE:

Large Customer Accounts(Defined Below): .0900¢ per Kwh for all energy used. All other accounts: .1566¢ per Kwh for all energy used.

GENERAL TERMS AND CONDITIONS:

- Large Customer Accounts are defined as any customer with monthly billing demands of 1,000 Kw or higher, determined by dividing the customer's previous calendar year's total billing demand by 12.
 - Large Customer Accounts shall be charged an annual Universal System Benefits Charge(USBC) assessment equal to the lesser of \$500,000 or the product of .09¢ per Kwh for all energy used.
 - Large Customer Accounts shall receive a credit toward their annual USBC assessment for internal expenditures and activities that qualify as Universal System Benefit programs as determined by the Montana Department of Revenue.
 - c. Large Customer Accounts with qualifying credits that exceed the customers annual USBC assessment shall be carried forward and credited to customer's future USBC assessments until the total amount of the qualifying credits have been credited to the customer's account.
- 2. The foregoing schedule is subject to any amendments or alterations thereto or additional rules and regulations promulgated by the Company under the laws of the state.

Issued: November 4, 2022 **By:** Travis R. Jacobson

Director - Regulatory Affairs
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