



Fill in all the fields below completely. See the other side for more information.

(Rev. 01/19)

Customer Information

Name _____ MDU Account No. _____
 E-mail Address _____
 Installation Address _____ City/State/Zip _____
 Mailing Address _____ City/State/Zip _____
 (If Different)
 Home phone () _____ Daytime phone () _____
 Rental Property: Yes No Dwelling Type: Single Family Duplex Townhouse/Condo Other
 Year the dwelling was built _____

Dealer Information

Dealer Name _____ Dealer Phone _____
 Dealer Address _____ City/State/Zip _____

Equipment Information (Please Print) – Attach sales invoice/receipt, with brand, model & serial number

\$300 incentive: 95%+ AFUE Natural Gas Furnace or 90% + AFUE Natural Gas Boiler (replacement only)

NEW Furnace/Boiler Information:

Brand _____ Model Number _____ Serial Number _____
 Btuh Input _____ Btuh Output _____ % AFUE _____ Date Installed _____

OLD Furnace/Boiler Information:

Brand _____ % AFUE _____ Approximate Age _____

At the time of replacement, was your existing furnace/boiler? Operating Not Operating

Programmable Setback Thermostat Information - Attach sales invoice/receipt, with brand & model number

- \$15.00 incentive: 5-2 day or greater with 4 time periods/day (Tier 1)**
(must be purchased from and installed by a contractor with a qualifying new high efficiency furnace or boiler)
- \$60.00 incentive: Programmable Wi-Fi connected thermostat (Tier 2)**
(does not require contractor installation or the purchase of a qualifying new high efficiency furnace or boiler)

Thermostat Make _____ Thermostat Model _____

I Plan to use: Thermostat default settings Customized settings

If Customizing:

Number of setback periods per day _____ Average Setback temperature _____

OLD Thermostat Information:

What was the temperature setting generally used with your old thermostat? _____ Degrees

Was your old thermostat: Non-programmable Programmable

Terms & Signature

I certify that the information provided on this incentive application is true and correct, and meets the terms and conditions of the programs listed on the back of this form.

X

Customer Signature _____ Date _____

Montana-Dakota Internal Use Only

Date Received _____ Total Amount _____ Approved By _____ Date _____
 Furnace Amount _____ Account Dist. 73102.5731.29080.154939 Thermostat Amount _____ Account Dist. 73102.5731.29080.154942

PROGRAM TERMS & CONDITIONS:

QUALIFICATIONS

- The qualifying equipment must be installed in a Montana residence served with Natural Gas from Montana-Dakota Utilities Co. (Montana-Dakota). The residence must be served under Montana-Dakota's Residential Gas Service Rate 60.
- Montana-Dakota uses the Air-Conditioning, Heating and Refrigeration Institute (AHRI) to determine equipment efficiency ratings. You can access the AHRI web site at www.ahridirectory.org.
- Dealers are not eligible to receive their customer's incentive.
- Furnaces with an AFUE of 95% or greater and boilers with an AFUE of 90% or greater are eligible for the incentive if they are installed as a replacement for an existing natural gas furnace or boiler. New construction and fuel conversion are not eligible for the incentive.
- Equipment installed under warranty replacement does not qualify for the incentive payment.
- Tier 1 programmable thermostat - must have at least 4 programmable periods per day (i.e. wake, leave, return & sleep) and allow a separate program schedule for the work week vs. the weekend (i.e. 5-1-1 or 5-2 day programmable). The tier 1 thermostat must be purchased from and installed by a contractor along with a qualifying new high efficiency natural gas furnace or boiler.
- Tier 2 programmable thermostat – must be a communicating Wi-Fi connected thermostat with customer access to set points and schedule from anywhere with a smart device. The tier 2 thermostat does **not** require contractor installation, does **not** require the purchase of a new high efficiency natural gas furnace or boiler.
- The thermostat incentive is limited to two units per residential natural gas account, if the home has multiple heating systems or zoned heating.

APPLICATION REQUIREMENTS

- Incentive applications must be submitted within 90 days of the installation date.
- Incentive application must be completely filled out with the purchaser information, equipment information (including brand, model number, serial number, installation date and AFUE rating) and dealer information.
- Include a **copy of the dealer sales invoice** showing the brand, model number, serial number and installation date.
- Montana-Dakota is unable to accept applications that do not include all of this information.
- It is the responsibility of the dealer and purchaser to ensure that the installed equipment qualifies for the incentive.
- If the equipment does not qualify, no incentive will be paid.
- If you have questions about completing this form please call 1-800-638-3278.
- Mail the completed application including a copy of the dealer invoice and/or sales receipt to:

Montana-Dakota Utilities Co.
Attn: Marketing
400 North 4th Street
Bismarck, ND 58501

INCENTIVE PAYMENT DETAILS

Montana-Dakota issues incentive payments in the form of a check, not a utility bill credit. Montana-Dakota is not responsible if the dealer does not provide accurate information about the amount of the incentive or equipment eligibility. Allow 4-6 weeks for incentive processing.

Incentive qualifications and amounts are subject to change and funding for the program is limited. Completed incentive applications will be processed in the order in which they are received. Incentives will not be paid if funds are depleted prior to the end of the plan year (March 1 – February 28).

Montana-Dakota reserves the right to cancel or modify this program at any time.