

In the Community to Serve®

South Dakota Residential Natural Gas Heating Incentive Application



Fill in all the fields be	elow completely. See the	other side for program ter	ms and conditions.			(Rev 01/19	
Customer Infor	rmation						
Customer Name:				MDU Account No:			
E-mail Address:							
Installation Address:			City		State	Zip	
Mailing Address (If Different):			City		State	Zip	
Home Phone:			Daytime Phone:			l	
Dwelling Type:	] Single Family □ Duple	ex 🗆 Townhouse/Condo	Other	Rental Proper	rty: 🗆 Yes 🛛	No	
Year home was built:							
Dealer Informat	tion						
Dealer Name:				Dealer Phone No:			
Dealer Address:			City		State	Zip	
Heating Equipr	ment Information - Att	ach sales invoice/rece	ipt, with brand model &	serial number			
	tive 95% + AFUE Natu home furnace replacement		w construction customers)				
NEW Furnace Info	rmation:	I					
Brand:		Model Number:		Serial Number:	Serial Number:		
Btuh Input:		Btuh Output:	% AFUE:	Date Installed:	Date Installed:		
OLD Furnace Inform	mation:			-			
Brand:		% AFUE:		Approximate Age	Approximate Age:		
Programmable	Thermostat Informati	on - Attached sales in	voice/receipt, with brand	d & model nun	nber		
		with 4 time periods/d i-Fi connected thermo					
Thermostat Brand:			Thermostat Model:				
If Customizing:	Number of Setback Periods Per Day:		Average Setback Temperature:				
Terms & Signa	ture						
I certify that the in listed on the back	-	s incentive application is tr	rue and correct, and meets	the terms and co	onditions of the	programs	
Customer Signature:				Date:			
Montana-Dakota	Internal Use Only						
Date Received Total Amount App			pproved By	Date			
Furnace Amt	Acct Dist. <u>731</u>	04.5731.29080.155667	Thermostat Amt	Acct Dist	. <u>73104.5731.29</u>	9080.155668	

## **PROGRAM TERMS & CONDITIONS:**

#### QUALIFICATIONS

- The qualifying equipment must be installed in a <u>South Dakota</u> residence that is served with or converting to Natural Gas from Montana-Dakota Utilities Co. (Montana-Dakota). The residence must be served under Montana-Dakota's Residential service rate 60.
- Montana-Dakota uses the Air-Conditioning, Heating and Refrigeration Institute (AHRI) to determine equipment efficiency ratings. You can access the AHRI web site at <u>www.ahridirectory.org</u>.
- Dealers are not eligible to receive their customer's incentive.
- Furnaces with an AFUE of 95% or greater are eligible for the incentive if they are a replacement, fuel conversion or new construction installation.
- Home builders are eligible to receive incentives on qualifying equipment installed in new homes. Home builders are limited to a
  maximum of 25 incentives per calendar year.
- Equipment installed under warranty replacement does not qualify for the incentive payment.
- <u>Tier 1 programmable thermostat</u> must have at least 4 programmable periods per day (i.e. wake, leave, return & sleep) and allow a separate program schedule for the work week vs. the weekend (i.e. 5-1-1 or 5-2 day programmable).
- <u>Tier 2 programmable thermostat</u> must be a communicating Wi-Fi connected thermostat with customer access to set points and schedule from anywhere with a smart device.
- The thermostat incentive is limited to two units per residential natural gas account, if the home has multiple heating systems or zoned heating.

### **APPLICATION REQUIREMENTS**

- Incentive applications must be submitted within 90 days of the installation date.
- Incentive application must be completely filled out with the purchaser information, equipment information (including brand, model number, serial number, installation date and AFUE rating) and dealer information.
- Include a copy of the dealer sales invoice showing the brand, model number, serial number and installation date.
- Montana-Dakota is unable to accept applications that do not include all of this information.
- It is the responsibility of the dealer and purchaser to ensure that the installed equipment qualifies for the incentive.
- If the equipment does not qualify, no incentive will be paid.
- If you have questions about completing this form please call 1-800-638-3278.
- Mail the completed application including all supporting information to:

Montana-Dakota Utilities Co. Attn: Marketing Dept. 400 North 4<sup>th</sup> Street Bismarck, ND 58501

### **INCENTIVE PAYMENT DETAILS**

Montana-Dakota issues incentive payments in the form of a check, not utility bill credit. Montana-Dakota is not responsible if the dealer does not provide accurate information about the incentive or equipment eligibility. Allow 4-6 weeks for incentive payment processing.

Incentive qualifications and amounts are subject to change and funding for the program is limited. Completed incentive applications will be processed in the order in which they are received. Incentives will not be paid if funds are depleted prior to December 31 of the plan year.

# Montana-Dakota reserves the right to cancel or modify this program at any time.