

South Dakota Residential Natural Gas Heating Incentive Application



Fill in all the fields below completely. See the other side for program terms and conditions.

(Rev 01/18)

Customer Information			
Customer Name:		MDU Account No:	
E-mail Address:			
Installation Address:	City	State	Zip
Mailing Address (if Different):	City	State	Zip
Home Phone:	Daytime Phone:		
Dwelling Type: <input type="checkbox"/> Single Family <input type="checkbox"/> Duplex <input type="checkbox"/> Townhouse/Condo <input type="checkbox"/> Other		Rental Property: <input type="checkbox"/> Yes <input type="checkbox"/> No	
Year home was built:			

Dealer Information			
Dealer Name:		Dealer Phone No:	
Dealer Address:	City	State	Zip

Heating Equipment Information - Attach sales invoice/receipt, with brand model & serial number
<input type="checkbox"/> \$300 incentive 95%+ AFUE Natural Gas Furnace (available to home furnace replacements, fuel conversion and new construction customers)

NEW Furnace Information:			
Brand:	Model Number:	Serial Number:	
Btuh Input:	Btuh Output:	% AFUE:	Date Installed:

OLD Furnace Information:		
Brand:	% AFUE:	Approximate Age:

Programmable Thermostat Information - Attached sales invoice/receipt, with brand & model number
<input type="checkbox"/> \$15 incentive: 5-2 day or greater with 4 timer periods/day (Tier 1)
<input type="checkbox"/> \$60 incentive: Programmable Wi-Fi connected thermostat (Tier 2)

Thermostat Brand:		Thermostat Model:
If Customizing:	Number of Setback Periods Per Day:	Average Setback Temperature:

Terms & Signature	
I certify that the information provided on this incentive application is true and correct, and meets the terms and conditions of the programs listed on the back of this form.	
Customer Signature:	Date:

Montana-Dakota Internal Use Only			
Date Received _____	Total Amount _____	Approved By _____	Date _____
Furnace Amt _____	Acct Dist. <u>73104.5731.29080.155667</u>	Thermostat Amt _____	Acct Dist. <u>73104.5731.29080.155668</u>

PROGRAM TERMS & CONDITIONS:

QUALIFICATIONS

- The qualifying equipment must be installed in a South Dakota residence that is served with or converting to Natural Gas from Montana-Dakota Utilities Co. (Montana-Dakota). The residence must be served under Montana-Dakota's Residential service rate 60.
- Montana-Dakota uses the Air-Conditioning, Heating and Refrigeration Institute (AHRI) to determine equipment efficiency ratings. You can access the AHRI web site at www.ahridirectory.org.
- Dealers are not eligible to receive their customer's incentive.
- Furnaces with an AFUE of 95% or greater are eligible for the incentive if they are a replacement, fuel conversion or new construction installation.
- Home builders are eligible to receive incentives on qualifying equipment installed in new homes. Home builders are limited to a maximum of 25 incentives per calendar year.
- Equipment installed under warranty replacement does not qualify for the incentive payment.
- Tier 1 programmable thermostat - must have at least 4 programmable periods per day (i.e. wake, leave, return & sleep) and allow a separate program schedule for the work week vs. the weekend (i.e. 5-1-1 or 5-2 day programmable).
- Tier 2 programmable thermostat – must be a communicating Wi-Fi connected thermostat with customer access to set points and schedule from anywhere with a smart device.
- The thermostat incentive is limited to two units per residential natural gas account, if the home has multiple heating systems or zoned heating.

APPLICATION REQUIREMENTS

- Incentive applications must be submitted within 90 days of the installation date.
- Incentive application must be completely filled out with the purchaser information, equipment information (including brand, model number, serial number, installation date and AFUE rating) and dealer information.
- Include a **copy of the dealer sales invoice** showing the brand, model number, serial number and installation date.
- Montana-Dakota is unable to accept applications that do not include all of this information.
- It is the responsibility of the dealer and purchaser to ensure that the installed equipment qualifies for the incentive.
- If the equipment does not qualify, no incentive will be paid.
- If you have questions about completing this form please call 1-800-638-3278.
- Mail the completed application including all supporting information to:

**Montana-Dakota Utilities Co.
Attn: Marketing Dept.
400 North 4th Street
Bismarck, ND 58501**

INCENTIVE PAYMENT DETAILS

Incentives will be issued for equipment installed on or after January 1, 2018. Montana-Dakota issues incentive payments in the form of a check, not utility bill credit. Montana-Dakota is not responsible if the dealer does not provide accurate information about the incentive or equipment eligibility. Allow 4-6 weeks for incentive payment processing.

Incentive qualifications and amounts are subject to change and funding for the program is limited. Completed incentive applications will be processed in the order in which they are received. Incentives will not be paid if funds are depleted prior to December 31 of the plan year.

Montana-Dakota reserves the right to cancel or modify this program at any time.