

## Montana Commercial Lighting Rebate Application Form



Fill in all the fields below completely.

(Rev. 01/19)

### Customer Information

Business Name:		Primary Contact:	
Payee Name:		Tax ID No:	
Primary Contact E-Mail:		MDU Account No:	
Installation Address:	City	State	Zip
Mailing Address (If Different):	City	State	Zip
Business Phone:	Cell Phone:		

Type of Business: ☐ Retail ☐ School ☐ Office ☐ Industrial ☐ Other \_\_\_\_\_

Building Size (Sq. Ft.):	Project Completion Date:
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Project Status: ☐ Pre-Approval ☐ Final Project Complete

### Contractor Information

Contractor Name:		Contractor Phone No:	
Contractor Address:	City	State	Zip
Contractor E-Mail:			

### How to Apply:

- ☐ Specify if the project is a pre-approval or final project submission (due to limited annual funding of this rebate program, all projects with incentive payment requests over \$1,000 must be pre-approved).
- ☐ If pre-approval is required submit all forms described below and check the pre-approval box. Submit forms prior to commencing work to ensure that funding for your project is secured. Montana-Dakota will review the project request and notify you in writing if your project has been approved.
- ☐ Complete and sign the application form and the fill out the commercial lighting table (page 2) for each account number or address.
- ☐ Attach a copy of the itemized invoices(s)/proposal, with make and model number of each item on the invoice.
- ☐ If your project is considered a Custom Project, submit custom project information as detailed in the general terms and conditions (page 3).
- ☐ Rebate applications can be submitted by mail to:

**Montana-Dakota Utilities Co.**  
**Attn: Energy Programs**  
**400 N 4<sup>th</sup> Street**  
**Bismarck, ND 58501**

Program terms and conditions are detailed on page 3.

### Terms & Signature

I certify that the information provided on this rebate application is true and correct, and meets the terms and conditions of the program, which are listed on page 3 of this application form.

Customer Signature:	Date:
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#### Montana-Dakota Internal Use Only

Date Received \_\_\_\_\_ Pre-Approved By \_\_\_\_\_ Date \_\_\_\_\_

Final Approval Date \_\_\_\_\_ Total Amount \_\_\_\_\_ Approved By \_\_\_\_\_ Date \_\_\_\_\_

Account Dist. MT: 1.1862.1211

Send Check to: ☐ Customer ☐ MDU Customer Rep

**Montana-Dakota Utilities Co. Lighting Incentive Amounts - Effective January 1, 2018**

Measure / Measure Group	Unit	Incentive per Unit (\$)	Quantity	Total Incentive (\$)
<b>Lamps</b>				
<i><b>Fluorescent</b></i>				
T8, Low Watt Relamp, 28 Watts, 4'	Lamp			
T8, Low Watt Relamp, 25 Watts, 4'	Lamp			
Delamping, T8 to T8	Lamp			
Delamping, T12 to T8, 4'	Lamp			
T5HO, Reduced Wattage, Replacing Standard T5 Or T5HO	Lamp			
<i><b>LED</b></i>				
LED, > 40 Watt, ENERGY STAR, Replacing Incandescent	Lamp			
LED, <= 40 Watt, ENERGY STAR, Replacing Incandescent	Lamp			
LED Replacement of 4' T8 Lamps utilizing existing ballast	Lamp			
LED Replacement of 4' T8 Lamps w/Integral or External Driver	Lamp			
LED Replacement of 4' T8 Lamps, Direct Wire	Lamp			
<b>Fixtures</b>				
<i><b>Fluorescent</b></i>				
T8 4L Replacing 250-399 W HID	Fixture			
T8 6L Replacing 400-999 W HID	Fixture			
T8 8L <= 500W, Replacing >=1000 W HID	Fixture			
T5HO 2L Replacing 250-399 W HID	Fixture			
T5HO 4L Replacing 400-999 W HID	Fixture			
T5HO 6L <= 500W, Replacing >=1000 W HID	Fixture			
T5HO 8L <= 500W, Replacing >=1000 W HID	Fixture			
<i><b>LED</b></i>				
LED Troffer, 2x4, Replacing 4' 3-4 Lamp T8 Troffer	Fixture			
LED Troffer, 1x4, Replacing 4' 1-2 Lamp T8 Troffer	Fixture			
LED Fixture, 8', 1 Lamp, Replacing 8', 1 Lamp T12 or T8	Fixture			
LED Fixture, 8', 2 Lamp, Replacing 8', 2 Lamp T12 or T8	Fixture			
LED Fixture, 2x2, Low Output, DLC Listed	Fixture			
LED Fixture, Replacing 400 Watt HID, Exterior	Fixture			
LED Fixture, Replacing 250 Watt HID, Exterior	Fixture			
LED Fixture, Replacing 150-175 Watt HID, Exterior	Fixture			
LED Fixture, Replacing 70-100 Watt HID, Exterior	Fixture			
LED Fixture, Replacing 1000 Watt HID, Exterior	Fixture			
LED Fixture, <250 Watts, Replacing 400 Watt HID, High Bay	Fixture			
LED Fixture, <155 Watts, Replacing 250 Watt HID, High Bay	Fixture			
LED Fixture, <500 Watts, Replacing 1000 Watt HID, High Bay	Fixture			
LED, Reach-In Refrigerated Case, Replaces T12 or T8	Fixture			
LED, Horizontal Case Lighting	Linear Foot			
<b>Controls</b>				
<i><b>Fluorescent &amp; LED</b></i>				
Daylighting Controls	Watt controlled			
Occupancy Sensor, High Bay Fixtures, Other	Fixt Controlled			
Bi Level Controls, High Bay Fixtures, Other	Fixt Controlled			
Occupancy Sensor, Wall Mount, <=200 Watts	Sensor			
Occupancy Sensor, Wall Mount, >200 Watts	Sensor			
Occupancy Sensor, Ceiling Mount, <=500 Watts	Sensor			
Occupancy Sensor, Ceiling Mount, 501-1000 Watts	Sensor			
Occupancy Sensor, Ceiling Mount, >=1001 Watts	Sensor			
Lighting Controls, Bilevel, Exterior	Fixt Controlled			
Lighting Controls, Photocell with Internal Timer	Control			
Occupancy Sensor, LED Refrigerated Case Lights	Door Controlled			
<b>Total Incentive Request</b>				

## **PROGRAM INFORMATION**

The Commercial Lighting Incentive program has been established to encourage commercial customers to replace less efficient lighting products with new high-efficient technologies. The Commercial Lighting Program is divided into a prescriptive project and a custom project option. In general, the prescriptive incentive should apply to most projects. Annual Funding for this program is limited; therefore, Montana-Dakota Utilities Co. (Montana-Dakota) must pre-approve all projects with incentive payments over \$1,000.

### **Customer Qualifications**

This program applies to all existing commercial facilities with an active Montana-Dakota Utilities Co. electric account in the State of Montana. Montana large customers, as defined by MCA 69-8-103(15), will not be eligible for this program as Universal System Benefits (USB) funding is applied for all incentives. For inquiries please call 1-800-638-3278.

### **Terms and Conditions**

- Annual funding is limited therefore all projects with incentive payments over \$1,000 must be pre-approved by Montana-Dakota. Montana-Dakota will provide the customer a written notice of approval.
- Montana large customers, as defined by MCA 69-8-103(15), will not be eligible for this program as Universal System Benefits (USB) funding is applied for all incentives.
- Signed application and installation invoices must be submitted within 90 days of the invoice date
- Incentive items must be installed on the account number listed on application.
- Equipment must be new. Used or Rebuilt Equipment is not eligible.
- Total Incentive cannot exceed 50% of the equipment cost.
- Minimum incentive is \$50. Incentive payment checks are usually processed in 4 to 6 weeks.
- Equipment must meet technical requirements as listed in the technical specifications section of this application.
- Montana-Dakota reserves the right to modify or cancel this program with 60 days notice. Notice of program modification or cancellation will be provided on Montana-Dakota's website at [www.montana-dakota.com](http://www.montana-dakota.com).
- Montana-Dakota reserves the right to verify any equipment installation within two years of project completion. If this inspection finds that you did not comply with the program rules and standards, any incentive you have received must be returned to Montana-Dakota.
- Montana-Dakota recommends Illuminating Engineering Society (IES) light levels.

### **INCENTIVE PAYMENT DETAILS**

Montana-Dakota issues incentive payments in the form of checks, not utility bill credits. Montana-Dakota is not responsible if the dealer does not provide accurate information about the amount of incentive or equipment eligibility. Please allow 4-6 weeks for incentive processing.

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### **Custom Lighting Project Technical Specifications**

The Custom Lighting Project Incentive was developed to provide an incentive for lighting projects that do not fit the Prescriptive Incentives, but provide additional wattage reductions for customers. ***All custom project incentives must be pre-approved by Montana-Dakota.***

#### **Custom Project Required Information:**

##### **Existing fixture wattage and proposed fixture wattage estimates**

Incentive payments are based on total kWh. Montana-Dakota will apply standard average wattage tables to calculate kWh savings. The customer must provide Montana-Dakota the following information for the ***existing lighting fixtures and the proposed lighting fixtures***:

- Fixture Descriptions
- Quantity of Lamps
- Quantity of Fixtures
- Annual Operating Hours